

2012-13 APPLICATION FOR SUPPLEMENTAL FINANCIAL ASSISTANCE: NEW STUDENTS

**DEMOGRAPHIC INFORMATION**

1. Name \_\_\_\_\_  
LAST FIRST MIDDLE

2. Current Address \_\_\_\_\_  
NUMBER AND STREET CITY

STATE ZIP CODE COUNTRY TELEPHONE: AREA CODE AND NUMBER E-MAIL

3. Permanent Address \_\_\_\_\_  
(If different from # 2) NUMBER AND STREET CITY STATE ZIP CODE COUNTRY

4. Date of Birth \_\_\_\_\_ 5. U.S. Social Security Number \_\_\_\_\_  
MONTH DAY YEAR

6. Student Marital Status: \_\_\_ Single \_\_\_ Married \_\_\_ Divorced/Separated: \_\_\_\_\_  
DATE

7. Citizenship Status: \_\_\_ United States  
\_\_\_ International: \_\_\_\_\_  
COUNTRY VISA STATUS

PERMANENT RESIDENT: NUMBER

8. Will you have earned a high school diploma or have passed the GED exam by September 2012?

\_\_\_ Yes: \_\_\_\_\_ \_\_\_ No  
GRADUATION DATE

9. Instrument/Major Study Area: \_\_\_\_\_

10. Program to which you are applying:

- \_\_\_ Bachelor of Music
- \_\_\_ Diploma
- \_\_\_ Precollege Program (*I will be concurrently enrolled in high school, middle school, or grammar school.*)
- \_\_\_ Master of Music (Opera only)
- \_\_\_ Professional Studies in Opera

**FOR STUDENTS UNDER THE AGE OF 16**

**A parent or guardian must live with you for the entire academic year, even if you turn 16 during the academic year.** Please provide the following information:

Who will be living with you? \_\_\_\_\_  
NAME RELATIONSHIP

Please explain what resources this person will have to support themselves while you are at Curtis.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**STUDENT INFORMATION**

11. List all **post-secondary** (after high school) institutions you have attended. (Attach an additional sheet if necessary.)  
*If none, skip to question 13.*

<u>NAME OF SCHOOL</u>	<u>LOCATION</u>	<u>DATES</u>	<u>DID YOU RECEIVE FINANCIAL ASSISTANCE?</u>
1) _____	_____	_____	_____
2) _____	_____	_____	_____

12. What is your current outstanding student loan balance from the following sources?

- \$ \_\_\_\_\_ Federal student loans (include FFELP and Direct Loans)
- \$ \_\_\_\_\_ Non-Federal student loans

13. Did you file, or will you file, a 2011 U.S. Federal Income Tax Return or, for international students, a 2011 tax form in your country of residence? *Please forward a signed copy of the tax return with this application or as soon as completed.*

\_\_\_\_ Yes      \_\_\_\_ No

14. Please list the current value of your assets as of the date this application is filed.

- \$ \_\_\_\_\_ Cash, savings, and checking accounts
- \$ \_\_\_\_\_ Stocks, bonds, and certificates of deposits
- \$ \_\_\_\_\_ Mutual funds and/or other investments
- \$ \_\_\_\_\_ Trust funds (even if not redeemable this year)—enter the total value of fund

15. Please indicate any prizes/scholarships/awards received in the past twelve months. Include the dollar value of the award. Will these be renewed for 2012-13? \_\_\_\_\_

16. List **estimated personal resources** you will have towards payment of your living expenses for the **2012-13 school year**. (Do not include work-study earnings.)

- \$ \_\_\_\_\_ Parent and family contribution
- \$ \_\_\_\_\_ Student savings and investments
- \$ \_\_\_\_\_ Estimated summer 2012 earnings
- \$ \_\_\_\_\_ Sponsor contribution
- \$ \_\_\_\_\_ Off-campus/regular employment during academic year (estimated)
- \$ \_\_\_\_\_ Off-campus/gigs and other one-time performances during academic year (estimated)
- \$ \_\_\_\_\_ Awards and/or outside scholarships: \_\_\_\_\_
- \$ \_\_\_\_\_ Veteran Benefits - Please specify Chapter: \_\_\_\_\_
- \$ \_\_\_\_\_ Other: \_\_\_\_\_
- \$ \_\_\_\_\_ **Total 2012-13 estimated personal resources**

17. Explain any special circumstances you wish the Curtis Financial Assistance Committee to consider when reviewing your application. (Attach a separate sheet if necessary.)

\_\_\_\_\_  
\_\_\_\_\_

**PARENT INFORMATION (Required of all applicants for financial assistance)**

18. Parents' Marital Status:     Married                       Divorced                       Separated  
     Mother living, father deceased                       Father living, mother deceased  
     Other: \_\_\_\_\_

19. *Check one:*                       Father                       Stepfather                       Male guardian                       Sponsor

\_\_\_\_\_  
 NAME    AGE    OCCUPATION  
 \_\_\_\_\_  
 EMPLOYER    JOB TITLE

20. *Check one:*                       Mother                       Stepmother                       Female guardian                       Sponsor

\_\_\_\_\_  
 NAME    AGE    OCCUPATION  
 \_\_\_\_\_  
 EMPLOYER    JOB TITLE

21. Give the following information for those who are financially dependent on your parents or guardian, such as a brother, sister, or grandparent. (Attach additional sheet if necessary.) Do not include yourself.

<u>NAME</u>	<u>RELATIONSHIP</u>	<u>AGE</u>	<u>2012-13 EDUCATIONAL INSTITUTION</u>
1) _____			
2) _____			
3) _____			
4) _____			

22. Did your parents file, or will your parents file, a 2011 U.S. Federal Income Tax Return or, for international students, a 2011 tax form in your country of residence? *Please forward a signed copy of the tax return with this application or as soon as completed.*  
 Yes                       No

23. Please list the current value of your parents' assets as of the date this application is filed.

\$ \_\_\_\_\_ Cash, savings, and checking accounts  
 \$ \_\_\_\_\_ Stocks, bonds, and certificates of deposits  
 \$ \_\_\_\_\_ Mutual funds and/or other investments  
 \$ \_\_\_\_\_ Net value of parent's primary residence (current market value minus any outstanding mortgages)  
 \$ \_\_\_\_\_ Net value of all other properties (land, rental properties, second homes, etc.)  
 Please explain: \_\_\_\_\_  
 \$ \_\_\_\_\_ Net value of business, if owned by family (assets minus liabilities from most recent balance sheet)  
*Please attach supporting documentation, including a copy of the balance sheet and tax return.*

24. Will your current health insurance policy continue to provide coverage for the student in 2012-13?  
 Yes                       No

**REQUIRED CERTIFICATIONS**

**All U.S. Citizens and Permanent Residents ARE REQUIRED, ACCORDING TO U.S. GOVERNMENT REGULATIONS, TO READ AND INITIAL THE FOLLOWING STATEMENTS.**

I affirm that I will use any funds awarded under Title IV programs (Pell grants, all federal loans) solely for educational expenses while I am enrolled at the Curtis Institute of Music.

\_\_\_\_\_  
YOUR INITIALS

I certify that I do not owe a refund and/or that I am not in default on any Pell grant, Supplemental Educational Opportunity Grant (SEOG), Perkins Loan (formerly NDSL), Stafford Loan (formerly GSL), or on any other loan awarded through the Federal Family Education Loan (FFEL) program or the William D. Ford Direct Loan Program.

\_\_\_\_\_  
YOUR INITIALS

I understand that I am responsible for repayment of any funds I receive which cannot reasonably be attributed to meeting my educational expenses while I am enrolled at the Curtis Institute of Music. I further understand that the amount of any repayment is based on regulations published by the U.S. Department of Education.

\_\_\_\_\_  
YOUR INITIALS

**International applicants only, COMPLETE THE FOLLOWING QUESTIONS.**

Does your government currently impose restrictions on the release, exchange, or amount of funds you may bring with you for study in the U.S.?

\_\_\_\_ Yes: maximum amount per year \_\_\_\_\_

\_\_\_\_ No

Will you have a source for emergency funds while you are a student at Curtis?

\_\_\_\_ Yes: Who is the source, and what is your relationship? \_\_\_\_\_

\_\_\_\_ No

Do you have permission to work legally in the U.S.?

\_\_\_\_ Yes

\_\_\_\_ No: Explain \_\_\_\_\_

**All applicants: BY SIGNING BELOW, YOU AGREE TO THE FOLLOWING STATEMENTS:**

The information included on this application is true and complete to the best of my knowledge. I agree to inform the Office of Student Financial Assistance of any changes that may affect the information on this application, including any proceeds I receive from work, performances, scholarships, awards, and/or competitions.

I understand that my completed Application for Supplemental Financial Assistance will not be considered until I have submitted all required supporting documents as indicated on the instruction sheet and have been accepted for enrollment at the Curtis Institute of Music.

\_\_\_\_\_  
STUDENT SIGNATURE DATE

\_\_\_\_\_  
SPOUSE SIGNATURE (IF APPLICABLE) DATE

\_\_\_\_\_  
PARENT/GUARDIAN SIGNATURE DATE  
(REQUIRED OF ALL DEPENDANT STUDENTS)